**INTEREST RATES MARKET NOTICE**

**Date: 26 September 2017**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IVC119”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 26 September 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R350,000,000.00

**Total Amount Following Tap Issue** R 750,000,000.00

**Bond Code** IVC119

**Nominal Issued** R 350,000,000.00

**Issue Price** 100.86860%

**Coupon** 8.808% (3 Month JIBAR as at 21 August 2017 of 7.058% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2020

**Books Close** 11 February, 11 May, 11 August, 11 November

**Interest Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** 10 February, 10 May, 10 August, 10 November

**Issue Date** 26 September 2017

**Date Convention** Following

**Interest Commencement Date** 21 August 2017

**First Interest Date** 21 November 2017

**Call / Step Up Date** 21 February 2019

**ISIN No.** ZAG000146218

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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